Member Transfer Form

Association Executive or their appointed designee.



Email completed form to: AssociationSupport@crmls.org or Fax to: 909.859.2050

Transferring Agent Information New User ID: Current User ID: Agent State License #: Name: Agent Signature: Agent Email: Select the type of transfer (Agent always retains finalized listings): ☐ Transfer Listing(s) to New Broker (include with listing number(s) to transfer on page 2) ☐ Leave Listing(s) with Current Broker (transfer contacts, saved searches, auto emails)* * If selected, no broker signature is required. <u>IMPORTANT</u>: Please advise member that if they add any information, including Contacts, Saved Searches, Auto-Emails, or Listings, using their new Public ID prior to the completion of the transfer, all the information will be overwritten and cannot be recovered. **Broker Information Current Broker Information** ☐ Broker approval signature on file at Association** Office Name: Current Office ID: Broker Name (DB/OM): Broker User ID (DB/OM): *Signature: Date: ☐ Broker approval signature on file at Association** **New Broker Information** Office Name: New Office ID: Broker Name (DB/OM): Broker User ID (DB/OM): *Signature: Date: *By signing you signify you; (1) Understand and approve the transfer type (2) Agree to release the agent, their data, and if applicable, their listings (3) Have reviewed and approved all pages included in this transfer request. **By checking the **Broker approval signature on file at Association** checkbox, the Association signifies that they have broker signature on record. **Association Information** *Current Member Association Designee Name: Association: Signature: Date: *New Member Association Designee Name: Association: Signature: Date:

A Letter of Good Standing must accompany the Member Transfer Form to ensure timely processing.

If you have selected the Transfer Type of **Transfer Listing (s) to New Broker**, use the next page to indicate which listing numbers are to be transferred. This page must be completed and included with the request at the time of signing by all parties.

*By signing you signify you; (1) Understand and approve the transfer type (2) Agree to release the agent, their data, and if applicable, their listings (3) Have reviewed and approved all pages included in this transfer request (4) Are the

CRMLS Use Only: Date Received	Date Completed	Technician Initials	WO#_	(rev.01/24/20)
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Enter all transferring MLS number(s) below:

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